

**HAND
DELIVERED**

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**UNITED STATES HOUSE OF REPRESENTATIVES
FINANCIAL DISCLOSURE STATEMENT**

FORM B
For New Members, Candidates, and New Employees

LEGISLATIVE RESOURCE CENTER

18 MAY 15 PM 2:33

OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES

(Office Use Only)

Name: Dino Rossi

Daytime Telephone: _____

**FILER
STATUS**

☒ New Member of or Candidate for U.S. House of Representatives State: WA District: 08
Candidates - Date of Election: 08/07/18

☐ Check if Amendment

☐ New Officer or Employee
Employing Office: _____
Staff Filer Type (If Applicable):
☐ Shared ☐ Principal Assistant

Period Covered: January 1, 2017 to April 15, 2018

A \$200 penalty shall be assessed against any individual who files more than 30 days late.

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child:

a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or
b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?

Yes ☒ No ☐

E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?

Yes ☒ No ☐

C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?

Yes ☒ No ☐

F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?

Yes ☒ No ☐

D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?

Yes ☐ No ☒

J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?

Yes ☐ No ☒

ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"

THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS

TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?

Yes ☐ No ☒

EXEMPTION - Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

Yes ☐ No ☒

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Use additional sheets if more space is required.

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SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: **Dino Rossi**

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BLOCK A		BLOCK B													BLOCK C								BLOCK D																								
Assets and/or Income Sources		Value of Asset													Type of Income								Current Year												Preceding Year												
SP, DC, JT	ASSET NAME	None	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX DEFERRED	Other Type of Income (Specify, e.g., Partnership income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII
		\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*										None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Income over \$1,000,000*	None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Income over \$1,000,000*	
JT	-Home Depot Inc Stock (HD)		X													X								X																							
JT	-Honeywell Intl Inc Stock (HON)			X												X								X																							
JT	-Intel Corp Stock (INTC)				X											X								X																							
JT	-Intuit Inc Stock (INTU)															X								X																							
JT	-Johnson & Johnson Stock (JNJ)															X								X																							
JT	-JP Morgan Chase & Co Stock (JPM)															X								X																							
JT	-Medtronic PLC Stock (MDT)															X								X																							
JT	-Merck & Co Inc Stock (MRK)															X								X																							
JT	-Microsoft Corp Stock (MSFT)															X								X																							
JT	-Northrop Grumman Co Stock (NOC)															X								X																							
JT	-PepsiCo Incorporated Stock (PEP)															X								X																							
JT	-Pfizer Incorporated Stock (PFE)															X								X																							
JT	-PNC Financial Svcs Stock (PNC)															X								X																							

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Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: **Dino Rossi**

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BLOCK A		BLOCK B													BLOCK C								BLOCK D																							
Assets and/or Income Sources		Value of Asset													Type of Income								Current Year												Preceding Year											
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*								None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Income over \$1,000,000*	None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Income over \$1,000,000*	
JT	T. Rowe Price Group Stock (TROW)	X															X					X												X												
JT	SAP Sponsored Stock (SAP)	X																X				X												X												
	Seastar Corporation (Alaska Native Regional Corporation, Juneau, AK)																X																													
	First Financial Northwest Bank (Checking/Savings)																		X			X												X												
	Chase (Checking/Savings)									X							X					X												X												
	CIBC Bank (Checking/Savings)			X													X					X												X												
	Washington State Public Employees Retirement System PERS 3 Plan (Asset Based)																																													
	Washington State Investment Board Total Allocation Portfolio	X				X															X	X												X												

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Use additional sheets if more space is required.

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SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: **Dino Rossi**

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BLOCK A		BLOCK B													BLOCK C								BLOCK D																									
Assets and/or Income Sources		Value of Asset													Type of Income								Current Year												Preceding Year													
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII		
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC income over \$1,000,000*	None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC income over \$1,000,000*		
	-The Summit Apartments LLC (Real Estate) (Asset Below)																					Partnership Income																										
	-The Summit Apartments (Real Estate) (Asset Below)																					Partnership Income																										
	-Brimstone Court LLC (Real Estate) (Asset Below)																					Partnership Income																										
	-Brimstone Court (Residential Real Estate, Bellingham WA)																					Partnership Income																										
	Residential Rental Property, Sammamish, WA																					Partnership Income																										
	Harford Court Apartments (Real Estate) (Asset Below)																					Partnership Income																										
	-Harford Court Apartments (Residential Real Estate, Lake Stevens, WA)																					Partnership Income																										
	Scandinavian LLC (Real Estate) (Asset Below)																					Partnership Income																										
	-Scandinavian (Real Estate, Port Angeles WA)																					Partnership Income																										
	66 S. Harbor St. LLC (Real Estate) (Asset Below)																					Partnership Income																										
	66 S. Harbor St. (Commercial Real Estate, Seattle, WA)																					Partnership Income																										

SCHEDULE A -- ASSETS & "UNEARNED INCOME"

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BLOCK A		BLOCK B													BLOCK C							BLOCK D																											
Assets and/or Income Sources		Value of Asset													Type of Income							Current Year												Preceding Year															
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII			
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Income over \$1,000,000*	None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Income over \$1,000,000*			
	Morning Run LLC (Real Estate) (Asset Below)					X															Partnership Income					X																							
	Morning Run (Residential Real Estate, Merion, WA)						X														Partnership Income					X																							
	Barkley 10 Acres LLC (Real Estate) (Asset Below)																				Partnership Income																												
	Barkley 10 Acres (Residential Real Estate, Bellingham WA)																				Partnership Income																												
	Morning Run LLC (Real Estate) (Asset Below)																				Partnership Income					X																							
	Morning Run (Residential Real Estate, Merion, WA)																				Partnership Income					X																							
	Barkley 10 Acres LLC (Real Estate) (Asset Below)																				Partnership Income																												
	Barkley 10 Acres (Residential Real Estate, Bellingham WA)																				Partnership Income																												
	Brampton Court LLC (Real Estate) (Asset Below)																				Partnership Income																												
	Brampton Court (Residential Real Estate, Bellingham WA)																				Partnership Income																												
	Brampton Court (Residential Real Estate, Bellingham WA)																				Partnership Income																												

Use additional sheets if more space is required.

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professional services involving a fiduciary relationship) are totally prohibited for members and senior staff.

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SCHEDULE D - LIABILITIES

Name: **Dino Rossi**

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability										
				A	B	C	D	E	F	G	H	I	J	K
				\$10,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Over \$1,000,000* (Spouse/DC Liability)
Example	First Bank of Wilmington, DE	5/98	Mortgage on Rental Property, Dover, DE				X							
	(NONE)													

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years.

Position	Name of Organization
Partner	Bella Vita Holdings LLC
Partner	Coast Equity Partners II Holdings
Partner	Coast Equity Partners III Holdings
Partner	Hartford Court Apartments LLC
Partner	Scandiland LLC

SCHEDULE F – AGREEMENTS

Name: **Dino Rossi**

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Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
1/9/09	Myself and Coast Equity Partners II	Continued income from real estate investments
9/28/12	Myself and Coast Equity Partners III	Continued income from real estate investments

SCHEDULE J – COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

Source (Name and City/State)		Brief Description of Duties
<i>Example</i>	Doe Jones & Smith, Hometown, Homestate	Accounting Services
		(NONE)

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Use additional sheets if more space is required.